FYI: Care Navigation for Providers in CareLink

Ordering a Referral to Care Navigation in CareLink

- 1. Open a patient chart and click **Order Entry.** The Order Entry activity appears.
- 2. Confirm the authorizing provider, and then click Accept.
- 3. In the New Procedure box, search for and select the "Referral to Care Navigation" order

| SnapShot | Chart Review | Care Everywhere | Results Review | Flowsheets | Allergies | Problem List | Order Entry |
|--------------|----------------------|-----------------|----------------|------------|-----------|--------------|-------------|
| 🕆 Order E | ntry | | | | | | |
| 8 Preference | e List 🛛 🗞 Dx Associ | iation | | | | | |
| New proce | edure: ref to care | Q | | | | | Qtdoc, St |

4. Complete the questions within the referral order. Required fields are marked with ¹. Click **Accept** when finished. Questions could appear different depending on the institution.

| REFERRAL TO CAP | RENAVIGATION | | |
|-----------------|-----------------------------------------|----------------|---|
| Class: | Incoming Referral [56] | External Ref | |
| Priority: | Routine [6] | ✓ Routine STAT | |
| Questions: | | Answer | |
| | 1. Interpreter needed? ((enter Y or N)) |) Yes No | |
| | 2. Date of referral | 6/21/2023 | |
| | 3. Patient History/Reason for Referral: | | |
| | 4. Identified Needs: | · | |
| | | Add | |
| | | | |
| | | | |
| Comment: | | | * |
| | | | |
| | | | |
| | | | - |
| Dx association: | Add a new diagnosis: | Q | |

- 5. Click Sign Orders.
- 6. Enter your password if prompted and click **Accept**.

Identifying Patients Enrolled in Care Navigation in CareLink

Storyboard will display a column if the patient is actively enrolled in Care Navigation. Enrolled patients will have a Care Coordinator listed as an active member of their care team. Hover over "Care Team" in the storyboard to review.



Reviewing the Care Navigation Care Plan

To open the Care Navigation Care Plan, navigate to **Chart Review > Media**. Under the Media tab, select the most recent **Care Navigation Care Plan**.

| Sna | pShot | Chart Review | Care Everywhere | Results Review | Flowsheets | Allergies | Problem List | Medications | Histories • |
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| Ima | aging | Referrals Proce | dures Cardiology | Other Orders | Medications | Notes Le | etters Episodes | LDAs Misc R | eports Media |
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Once selected, click on the **hyperlink** for the Care Plan.

| SnapShot | Chart Review | Care Everywhere | Results Review | Flowsheets | Allergies | Problem List | Medications | Histories | ••• |
|----------------------------------------|---------------------------------------------------------------------------------|--------------------------------------|------------------------|-------------|-----------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|-------------|
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| Media Docur Docur Chart No ro | Information nent on 5/20/2022 11 Review Routing uting history on file. | 13 by Knuckles, Katie: Ca History | re Navigation Care Pl. | an 05/20/22 | | Doc Patie C 0 Atta P Sou Knud | ument Informati ent Summary: Plan are Navigation Care 5/20/2022 11:13 ched To: lan of Care Docume rce Information :kles, Katie | ion of Care Snapsh Plan 05/20/22 Intation on 5/20 | not)/22 |

The Care Navigation Care Plan will open as a PDF.

| Care Plan (| 05/20/22 | | Plan ID |
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| Туре | C | omments | Contact Info |
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| 1. | egal Sex F | OB | SSN |
| F | emale 3 | /6/2013 | - 5013 |
| | | | |
| | | | |
| lps with | Provider | Phone | Address |
| an, follow-up, pleshooting | No care team member to displa | y test | Nationwide Children's Hospital |
| ild checkups, ild checkups, unizations, eferrals | No current PCP o file. | n None | No primary physician on file. |
| No care team | No care team | test | Nationwide |
| er to display | member to displa | Y | Children's Hospital |
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