

# **Creating a PFK Power BI Account**

## **Table of Contents**

Accessing Power BI			
Creating your account	2		
Setting Up an Authentication Method	4		
Common Issues Lisers Face	5		

### **Accessing Power Bl**

### **Creating your account**

Before you are able to use Power BI, you will first have to set up a username and password that PFK's system recognizes. This will let you log into Power BI at any point in the future.

1. You will receive an invitation email from Microsoft that looks like this:

• Please only act on this email if you trust the individual and organization represented below. In rare cases, individuals may receive fraudulent invitations from bad actors posing as legitimate companies. If you were not expecting this invitation, proceed with caution.
Sender: Baker, Hannah ( <u>Hannah.Baker@nationwidechildrens.org</u> ) Organization: Nationwide Children's Hospital Domain: <u>nationwidechildrens.org</u>
If you accept this invitation, you'll be sent to <u>https://myapps.microsoft.com/?tenantid=8f7d57a9-4988-</u> 4be2-b64f-97e297adcfee&login hint=
Accept invitation

THIS INVITATION MAY HAVE BEEN SENT TO YOUR JUNK! PLEASE CHECK YOUR SPAM!

2. Click Accept Invitation. This link will lead you here:



- 3. Follow the steps to create a password
- 4. Verify your email

5. Once verification is complete, you will then be led to this page:

Microsoft							
Review permissions							
N							
Nationwide Children's Hospital nationwidechildrens.org							
This resource is not shared by Microsoft.							
The organization Nationwide Children's Hospital would like to:							
<ul> <li>Sign you in</li> <li>Read your name, email address, and photo</li> </ul>							
You should only accept if you trust Nationwide Children's Hospital. By accepting, you allow this organization to access and process your data to create, control, and administer an account according to their policies. Nationwide Children's Hospital has not provided a link to their privacy statement for you to review. Nationwide Children's Hospital may log information about your access. You can remove these permissions at https://myapps.microsoft.com/nationwidechildrens.org							
Cancel Accept							

6. Click accept. You will then be asked to enter more information (birth date, etc.):



7. After clicking **next**, Microsoft will prompt you to set up an authentication method.

### Setting Up Microsoft Authenticator

Microsoft requires dual-factor authentication to log into any application. To complete this authentication, you must download the Microsoft Authenticator app to a smart phone. We unfortunately have no way to override this requirement. If you have issues setting up the app, please contact the IS Service Desk at 614-355-3750.



1. After either installing the app or entering the code, you will receive a "Success!" message. When you click **Done** you will be led to this screen:

Ationwide Childrens						
Nationwide Children's Hospital Terms of Use						
In order to access Nationwide Children's Hospital resource(s), you must read the Terms of Use.						
Technology Use Agreement	>					
Please click Accept to confirm that you have read and understood the terms of use.           Decline         Accept						

- \*You will need to open the Technology Use Agreement and read through it before clicking **Accept**.
- 2. Once complete, you will be led to the "My Apps" screen as shown below. This screen means you have successfully created a username and password for Power BI.

 KATION WIDE CHILDRENS	My Apps $\sim$	♀ Search apps	,		20	?	TS
Apps dashbo	pard		🛱 Add apps	Create collection	i Customize v	iew	
Apps							
∨ Apps					🔅 Sett	tings	
MicrosoftAzureAo uthn	: ctiveA						

3. From this screen, please click this link:



### **Common Issues Users Face**

#### Once you create your account, you see a blank screen

The "My Apps" screen that indicates you have successfully created a Microsoft account may appear blank. To access the portal, continue to this link: <u>Provider Portal</u>. We recommend bookmarking this link.

### If you cannot sign in or forget your password:

Once you've accepted your invite and can no longer login, you will need to call the NCH service desk at 614-355-3750 and reference KB011579. Unfortunately, PFK does not have the ability to reset a password or help with sign-in issues. We are only able to help resend unaccepted invite links, or with issues once you've already logged in successfully.

The service desk needs to either delete and re-add your account, or "reset redemption status", found here on their screen:



### You see the provider portal app, but all of the tables/visuals have no data:

If this happens, send <u>PFKPowerBI@nationwidechildrens.org</u> a screenshot of your homepage lower left-hand corner, where it says "Logged in as:" with a description of your issue. Example:

Logged in as: Hannah.Baker@nationwidechildrens.org

### Your organization uses Microsoft, and you can't create a new NCH Microsoft account:

If this happens, and you can't access the first step above ("Create account") you will:

 Copy and paste your invitation link you've been sent in an incognito window in your internet browser. Info on how to open an incognito window:
 https://www.open.com/op

https://support.google.com/chrome/answer/95464?hl=en&co=GENIE.Platform%3DDesktop

- 2. Follow the steps above to create an NCH Microsoft account.
- 3. Once you've created your account, you should be able to login to the application on your normal browser. You may be prompted to select which account to log into. When you access the app, click your NCH account.

If you have any additional questions, please email: PFKPowerBI@nationwidechildrens.org